

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF BARKLEY LAKE)	CASE NO.
WATER DISTRICT FOR A RATE ADJUSTMENT)	2021-00454
PURSUANT TO 807 KAR 5:076)	

COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION
TO BARKLEY LAKE WATER DISTRICT

Barkley Lake Water District (Barkley Lake District), pursuant to 807 KAR 5:001, is to file with the Commission an electronic version of the following information. The information requested is due on March 18, 2022. The Commission directs Barkley Lake District to the Commission's July 22, 2021 Order in Case No. 2020-00085¹ regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), searchable, and appropriately bookmarked.

Each response shall include the question to which the response is made and shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the

¹ Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

Barkley Lake District shall make a timely amendment to any prior response if Barkley Lake District obtains the information that indicates the response was incorrect when made or, though correct when made, is now inaccurate in any material respect. For any request to which Barkley Lake District fails or refuses to furnish all or part of the requested information, Barkley Lake District shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied material to ensure legibility. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, Barkley Lake District shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal data cannot be read.

1. Refer to the Application, Attachment #5, Schedule of Adjusted Operations. Employee Pensions and Benefits is reported at \$521,404. Provide a breakdown of the test-year amount recorded for Employee pensions, the amount recorded for Employee Insurance premiums, and all other Employee Pensions and Benefits components.

2. Refer to the Application, and Barkley Lake District's response to Commission Staff's First Request for Information (Staff's First Request), Item 1b. Provide the calculation used to determine the Sales for the resale amount of \$144,868.

3. Refer to Barkley Lake District's response to Staff's First Request, Item 1f. For each employee, provide a breakdown of employee hours worked between normal hours worked and overtime hours worked.

4. Refer to Barkley Lake District's response to Staff's First Request, Item 1g. Provide a document providing the current list of employee names, job titles, job descriptions, and pay rates.

5. Refer to Barkley Lake District's response to Staff's First Request, Item 1j.

- a. Confirm who authorized the payment of Benefits to Commissioners.
- b. Provide a copy of the meeting minutes in which the commissioner's non-salary benefits were decided.

6. Refer to Barkley Lake District's response to Staff's First Request, Item 1k. Provide a copy of the Fiscal Court minutes in which the commissioner's compensation was decided.

7. Refer to Barkley Lake District's response to Staff's First Request, Item 4.

- a. Provide the revenue account number that the revenue for each nonrecurring charge is recorded into.
- b. Confirm the pages in the Tariff that authorize the charge for Water Stolen, Lock, Unlock, and After-Charge Fees.
- c. Confirm the number of occurrences for Returned Check Charge during the test year.

8. Provide updated cost support for each of the following nonrecurring charges using current expense amounts in the form provided in the Appendix.

- a. Meter Re-read Charge

- b. Meter Test Charge
- c. Service Termination Field Collection Charge
- d. Returned Check Charge
- e. Service Disconnection Charge
- f. Service Reconnection Charge
- g. Service Reconnection Charge – After Hours
- h. Service Call/Investigation Charge
- i. Meter Lock Charge
- j. Meter Unlock Charge
- k. Meter Unlock Charge After Hours

9. Refer to Barkley Lake District's response to Staff's First Request, Item 10.

Confirm whether or not the labor and materials expense used to install the new meters is not included in the Salaries and Wages- Employees, nor the Materials and Supplies expenses.



Linda C. Bridwell, PE
Executive Director
Public Service Commission
P.O. Box 615
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DATED FEB 28 2022

cc: Parties of Record

APPENDIX

APPENDIX TO A DATA REQUEST OF THE KENTUCKY PUBLIC SERVICE
COMMISSION IN CASE NO. 2021-00454 DATED FEB 28 2022

NONRECURRING CHARGE COST JUSTIFICATION

Type of Charge: _____

1. Field Expense:

A. Materials (Itemize)

_____	\$ _____
_____	_____
_____	_____

B. Labor (Time and Wage)

_____	_____
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Total Field Expense \$ _____

2. Clerical and Office Expense

A. Supplies

\$ _____

B. Labor

Total Clerical and Office Expense \$ _____

3. Miscellaneous Expense

A. Transportation

\$ _____

B. Other (Itemize)

_____	_____
_____	_____
_____	_____

Total Miscellaneous Expense \$ _____

Total Nonrecurring Charge Expense \$ _____

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